

Documents / Information Required for EoI for Financial Advisor

- 1- Profile including location of offices, detail of professional staff and their brief qualification/experience. The firm shall also mention the list of professional staff for the subject assignment along with their qualification and experience.
- 2- Legal status of the company / firm with evidence;
- 3- Financial statements of last three years;
- 4- List of clients with financial advisory assignments handled during the last 5 years including brief description of the job, value of the assignment, year etc.
- 5- Detailed methodology proposed to be adopted in carrying out this assignment.
- 6- An undertaking that the firm has not been blacklisted at any forum;
- 7- Project schedule with time frames for the completion of this assignment.

Terms of Reference for Financial Advisory of ISE

The primary objective of the assignment is to transform the company from a “not for profit” guarantee limited entity to a viable public limited company and to meet other prerequisites under the Stock Exchanges (Corporatization, Demutualization and Integration) Act-2012. The financial advisor appointed by the ISE shall be required to carry out the job as per following terms of reference:

1. Preparation of five years business development plan/business model for Demutualized Exchange.
2. Facilitate hiring the services of International Investment Bank for valuation of the Exchange. The FA shall advise the Exchange regarding the issues for valuation by the international investment bank;
3. Preparation of an information memorandum/business model for sale of majority shareholdings through placements to the financial institutions;
4. Preparation of comprehensive plan for segregating the commercial and regulatory functions of demutualized Exchange.
5. Arrangements for the IPO of the corporatized Exchange including preparation of offering document;